



Request for Recalculation Due to Income Reduction 2020-2021: Special Circumstance

Student Name: _____

Student ID Number: _____

Complete this form if your, your spouse's, or your parents' financial situation has changed significantly from the information you entered on the FAFSA for the 2020-2021 school year.

Before we will consider an income reduction, we must verify that the information originally submitted on the FAFSA is correct. If you have not already completed the verification process, you will need to submit copies of 2018 IRS tax return transcripts and may be asked for additional documentation.

STEP 1 – Reason for Appeal: There are five conditions under which recalculations will be considered. Check the appropriate condition that applies to you and your family and submit the required documents.

- Loss of Job/Decrease in Income:** You, your spouse or your parents lost a job or are no longer employed full-time. You must submit a signed statement indicating the circumstances and include either a copy of the unemployment benefits statement, the letter of termination, or a signed statement indicating loss of job on company letterhead from the former company. Please include the dates of job loss or switching to part time in your signed statement.
- Loss of Untaxed Income:** You, your spouse or your parents received some form of untaxed income or benefit and has partially or completely lost that income or benefit. Attach a signed statement explaining the benefit and circumstances.
- Loss of Taxable Income:** You, your spouse or your parents received other taxable income such as unemployment, retirement, etc. and has completely lost that income or benefit. Attach a signed statement explaining the benefit and circumstances.
- Death of Spouse or Parent:** Your spouse or parent for whom income was submitted on the FAFSA has died. *Please submit a copy of the death certificate.*
- Unusual/Unreimbursed Medical Expenses:** You, your spouse or your parents paid unusual medical/dental expense (over \$2,000 out-of-pocket and not reimbursed by insurance) in 2018 or 2019. Attach a detailed explanation, listing the expenses paid in either 2018 or 2019, and documentation to show expense. (A year-end statement from your health insurance company is ideal documentation.)

STEP 2 – Which Calendar Year’s Income Do You Wish to Be Considered?

Only one request for consideration of reduced income -- based on either 2019 or 2020 -- will be processed for 2020-2021. Please check the request you are making:

I am requesting that WCC Financial Aid staff recalculate my FAFSA results using 2019 completed tax information. I am submitting my 2019 IRS tax return transcripts (and spouse’s if applicable) or my 2019 IRS tax return transcripts for me and my parents, if parental information is required on the 2020-2021 FAFSA.

I am requesting that WCC Financial Aid staff recalculate my FAFSA results using 2020 estimated tax information. I understand that WCC will not project 2020 income until after July 1, 2020 and only up until November 1, 2020 (after November 1, 2020 the option below must be selected). I will submit:

- Copies of most recent/last 2020 pay stubs for all jobs worked (must include year-to-date earnings)
- Copies of spouse’s most recent/last 2020 pay stubs for all jobs worked (must include year-to-date earnings), if applicable
- Copies of each parent’s most recent/last 2020 pay stubs for all jobs worked (must include year-to-date earnings) for each parent whose information is required to complete the FAFSA
- As of date of submission, documentation of all untaxed income earned by me, my spouse, if applicable, and my parents, if parental information required on the FAFSA
- From date of submission through the end of 2020, a list of all anticipated earned and untaxed income for all required family members listed above

I am requesting an income recalculation after November 1, 2020. I will submit my 2020 IRS tax return transcripts (and my spouse’s if applicable) or 2020 IRS tax return transcripts for me and my parents, if parental information is required on the FAFSA, plus documentation of all untaxed income.

Income reduction appeals that do not have proper supporting documentation will not be reviewed and will be declined. You, your spouse or your parents might be required to provide additional information and documentation that will support your request for recalculation due to income reduction. All of the information on this form is true and complete to the best of my knowledge.

 Signature of Student

 Date

 Signature of Spouse (if married)

 Date

 Signature of Parent (if parental information on FAFSA)

 Date